JACOBS FINANCIAL
Insurance › Investments › Retirement
A North Star Resource Group Affiliate

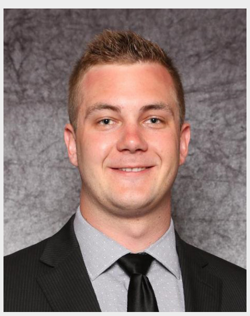
Meet Our Team



James M. Jacobs, CLU®, ChFC®, CLTC
Founding Partner/ Retirement Specialist

Andrew S. Jacobs, ChFC®, AIF®, RICP®, CLTC
Senior Partner/Wealth Management Advisor

David M. Jacobs, CFP®, AIF®, CPFA®, CLTC
Senior Partner/Wealth Management Advisor



Aaron Zimmer, CFP®, AIF®
Wealth Management Advisor

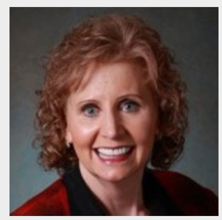
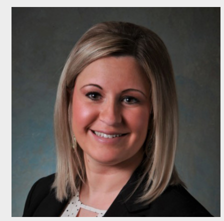
Tyler Walz
Wealth Management Advisor

Nolan Lind
Wealth Management Advisor

Our Support Team

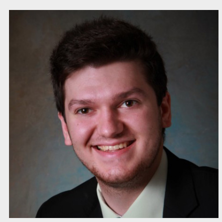

Jody Reese
Client Services Representative

Anita Lindholm
Practice Coordinator for David M. Jacobs

Cheryl Hochhalter
Business Operations Manager

Megan Salazar
Practice Coordinator for Andrew S. Jacobs



Sean Donahue
Administrative Assistant

Resource Team

Jeff Landt, CFA, CFP®
Vice President and Director of Investments

Carrie Hancock, CLU, ChFC
Director of Financial Planning

Chris Sitek, CLTC, CASL™*, CLU, ChFC, RHU, REBC
Vice President of Life Business Development

Chase Brakke
National Disability Insurance Consultant

Heather Scharnberg
Employee Benefits Division Manager

Jim Babusek
Director of Property and Casualty

Chris Abbott
Founding Partner/ Independent Agent of North Star Medicare Supplement Division