

GREAT RIVER FCU SWITCH KIT

Switching your account to Great River Federal Credit Union is fast and easy. We'll give you everything you need to get started. Simply follow the steps below:



STEP 1

Become a member with Great River with a Savings Account.

**Visit us online at www.GreatRiverFCU.org or at any branch location.*

STEP 2

Open a Great River Checking Account.

Choose the right Checking Account that fits your needs:

- Premier Advantage Account
- Classic Advantage Account
- College Account

STEP 3

Customize with convenient services.

- Mobile App
- Online Banking
- eStatements
- Alerts and Notifications
- Mobile Check Deposit
- Overdraft Protection
- Online Bill Pay
- External Transfers
- Online Loan Applications
- Cash Rewards Visa Credit Card
- Debit Card (*plus rewards program*)
- Money Management (*budgeting tool*)
- PopMoney (*send money to friends*)
- Competitive & Low Rate Loan Options
- **And more!**

STEP 4

Switch automatic deposits and payments.

Review your new Direct Deposit information with your Great River Member Advisor, along with the Switch Kit Checklist found on the next page. This will help guide you through your list of automatic payments and deposits.

Need help? Contact the Member Advisor who helped open your account or call us at **320.252.5393 or 888.211.5393**. We'll go through the forms with you on the phone. If you prefer to collect your account information digitally, login to our secure online banking website (www.GreatRiverFCUonline.org) and go under "account details" to locate your information.

Now is the time to stop writing checks from your old Checking Account. Remember to allow any checks written against your account to clear before closing. We recommend leaving your old account open for at least 30 days to allow outstanding checks and automatic deposits/payments to clear.

Savings Account # _____ Checking Account # _____
Routing # 291975672

STEP 5

Close your Previous Checking Account.

Contact your previous financial institution and inquire about their closing process. Many banks and credit unions have a form to fill out and submit with your signature.

If you are setting up a new payment from Great River or deposit to Great River, contact a local branch for your savings and checking account numbers.

GREAT RIVER SWITCH KIT

We make it easy.



Switch Checklist

We want to make sure you have a smooth transition to your new Great River account. Keep this checklist as you complete the switch! Please remember to maintain a balance in your previous Checking Account, to cover all outstanding checks and payments. Great River is not responsible for overdraft charges incurred for insufficient funds. However, we will do everything possible to help you avoid overdrafts during the time when you are transitioning accounts to us.

Direct Deposits

Payroll _____
Social Security _____
Government _____
Retirement _____
Investments _____
Other _____

Automatic Payments

Mortgage _____
Auto Loan _____
Health Insurance _____
Life Insurance _____
Car Insurance _____
Credit Card(s) _____
Utilities _____
Cable TV _____
Cellphone/Telephone _____
Online Services _____
Investments _____
Charitable Donations _____
Other _____

ACCOUNT CLOSURE FORM

Give to your previous financial institution.



Please close the following account(s) per my instructions.

Previous Financial Institution _____

Account Number to be closed _____ Account Type _____

Account Number to be closed _____ Account Type _____

Account Number to be closed _____ Account Type _____

Account Number to be closed _____ Account Type _____

Name(s) on Account(s) _____

Address _____

City _____ State _____ Zip _____

Daytime Phone _____

I authorize the closure of my account(s) effective as of this date _____

Please mail remaining balance to:

Great River Federal Credit Union

1532 West St. Germain Street

St. Cloud, MN 56301

Great River FCU Routing Number: 291975672

Authorized Signature _____ Date _____

Authorized Signature _____ Date _____

Attention Member: Provide this form to your old/previous financial institution after all of your outstanding checks and automatic withdrawals have cleared the account(s). Be sure to leave sufficient funds in the account(s) until everything has cleared.



320.252.5393 | 1.888.211.5393 | GreatRiverFCU.org
FEDERALLY INSURED BY NCUA

DIRECT DEPOSIT CHANGE

Setting up direct deposit is easy!



Save time and money by having your paycheck, social security check, or other income deposited directly into your checking or savings account.

Benefits of Direct Deposit:

- Save time and avoid waiting in lines
- Eliminates the possibility of lost, stolen or forged checks
- Funds are deposited sooner, reducing the possibility of overdrafts

Conveniently access your direct deposit information 24/7 with phone banking, online banking or GRFCU App.

PHONE BANKING NUMBERS

320.656.1064 | 1.888.287.0898

Name _____

Employer Name _____

Please Change my Direct Deposit to:

Great River Federal Credit Union

1532 West St. Germain Street
St. Cloud, MN 56301

291975672

Great River Federal Credit Union Routing Number

Deposit to: Savings Checking

Great River Federal Credit Union Member Number

I authorize this change in direct deposit effective: _____
(Month/Day/Year)

Current Financial Institution

Current Financial Institution Address

City State Zip

Phone Number Account Number

X _____
Member's Signature Date



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