JACOBS FINANCIAL

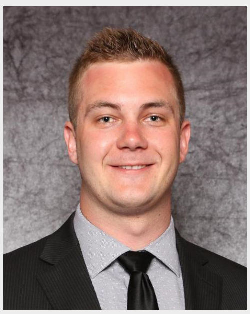
Insurance › Investments › Retirement

Meet Our Team

James M. Jacobs, CLU®, ChFC®, CLTC
Founding Partner/ Retirement Specialist

Andrew S. Jacobs, ChFC®, AIF®, CLTC
Senior Partner/Wealth Management Advisor

David M. Jacobs, CFP®, AIF®, CPFA®, CLTC
Senior Partner/Wealth Management Advisor



Aaron Zimmer, CFP®
Wealth Management Advisor

Tyler Walz
Wealth Management Advisor

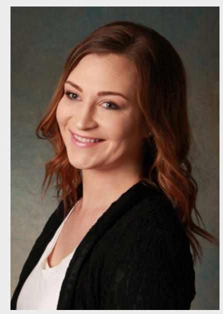
Nolan Lind
Wealth Management Advisor

Our Support Team

Jody Reese
Client Services Representative

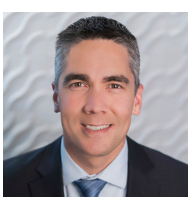
Anita Lindholm
Practice Coordinator

Ingrid Pederson
Administrative Assistant



Megan Walford
Administrative Assistant

Resource Team



Jeff Landt, CFA, CFP®
Vice President and Director of Investments

Carrie Hancock, CLU, ChFC
Director of Financial Planning

Chris Sitek, CLTC, CASL™*, CLU, ChFC, RHU, REBC
Vice President of Life Business Development

Chase Brakke
National Disability Insurance Specialist

Heather Scharnberg
Employee Benefits Division Manager

Jim Babusek
Director of Property and Casualty, Borealis Insurance Services

Chris Abbott
Founding Partner/ Independent Agent of North Star Medicare Supplement Division

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